

Utah Producer of Viatical Settlements Annual Report

By March 1 of each calendar year, each producer of viatical settlement licensed in this state shall report to the commissioner all viatical settlement transactions where the viator is a resident of this state.

This report shall be submitted electronically using a Microsoft Excel spreadsheet using the columns and column headings shown below. The report shall be submitted to the Life Division using the following address: life.uid@utah.gov

This report is for calendar year _____.

Producer information

Name

Address

Phone #

email

Preparer information (if different from the producer)

Name

Title

Address (if different from the provider)

email

date of

face

net

viatical

amount of

amount

settlement

policy

paid to

viaticated

viator

within the contestable

or suicide period or

both at the time of

viatical settlement

yes

no

provider's name and address

for each transaction

1

2

3

4

5

6

7

8

9

10

CERTIFICATION:

By submitting this report, the producer certifies that the information is complete and accurate.

Date submitted

x